

	
IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place Senapati Bapat Marg Lower Parel (West), Mumbai 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: gkenenergy.ipo@iiflcap.com Website: www.iiflcap.com Investor grievance Id: ig.ib@iiflcap.com SEBI registration number: INM000010940 CIN: L99999MH1996PLC132983	HDFC Bank Limited Investment Banking Group Unit no. 701, 702 and 702-A 7th floor, Tower 2 and 3, One International Centre Senapati Bapat Marg, Prabhadevi, Mumbai – 400013 Tel: +91 22 3395 8233 E-mail: gkenenergy.ipo@hdfcbank.com Website: www.hdfcbank.com Investor grievance Id: investor.redressal@hdfcbank.com SEBI registration no.: INM000011252 CIN: L65920MH1994PLC080618

December 20, 2024

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400 051

Dear Sir/ Madam,

Sub: Electronic submission of AV content for the proposed initial offering of equity shared of GK Energy Limited (formerly known as GK Energy Private Limited and GK Energy Marketers Private Limited) (the “Company”).

This is in reference to the proposed initial public offering of equity shares bearing face value of ₹2 each (the “**Equity Shares**”) comprising a fresh issue of such number of Equity Shares aggregating up to ₹ 5,000.00 million (the “**Fresh Issue**”) and an offer for sale of up to 8,400,000 Equity Shares (“**Offered Shares**”) comprising up to 8,000,000 Equity Shares by Gopal Rajaram Kabra and up to 400,000 Equity Shares by Mehul Ajit Shah (the “**Promoter Selling Shareholders**” and such offer for sale of Equity Shares by the Promoter Selling Shareholders, the “**Offer for Sale**”, and together with the Fresh Issue, the “**Offer**”).

In terms of the SEBI circular dated May 24, 2024 (“**SEBI Circular**”), we hereby submit the audio-visual presentation (“**AV**”). In this regard, please find below links containing the copy of the AVs created in terms of the SEBI Circular and the guidelines issued by AIBI dated June 14, 2024 (“**AIBI Guidelines**”):

Link 1 – **AV (English version)** : <https://gkenenergy.in/audio-visual-drhp-english/>

Link 2 - **AV (Hindi version)**: <https://gkenenergy.in/audio-visual-drhp-hindi/>

Please feel free to contact the following persons from IIFL Capital Services Limited (formerly known as IIFL Securities Limited) if you require any information or clarification:

Contact Person	Contact Number	E-mail
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Thanking you.

Sincerely,

Enclosed: As above

 IIFL CAPITAL	 HDFC BANK We understand your world
IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place Senapati Bapat Marg Lower Parel (West), Mumbai 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: gkenery.ipo@iiflcap.com Website: www.iiflcap.com Investor grievance Id: ig.ib@iiflcap.com SEBI registration number: INM000010940 CIN: L99999MH1996PLC132983	HDFC Bank Limited Investment Banking Group Unit no. 701, 702 and 702-A 7th floor, Tower 2 and 3, One International Centre Senapati Bapat Marg, Prabhadevi, Mumbai – 400013 Tel: +91 22 3395 8233 E-mail: gkenery.ipo@hdfcbank.com Website: www.hdfcbank.com Investor grievance Id: investor.redressal@hdfcbank.com SEBI registration no.: INM000011252 CIN: L65920MH1994PLC080618

This signature page forms an integral part of the letter submitted to National Stock Exchange of India Limited for the initial public offering of GK Energy Limited (formerly known as GK Energy Private Limited and GK Energy Marketers Private Limited)

For IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

Mukesh Garg



Authorised Signatory
Name: Mukesh Garg
Designation: Senior Vice President
Contact: +91 70450 20612
Email: mukesh.garg@iiflcap.com

	
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For and on behalf of HDFC Bank Limited




Authorised Signatory

Name: Ashwani Tandon

Designation: Senior Vice President and Head ECM – Execution

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